



WEEKLY AGRICULTURAL REPORT



JANUARY 31, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
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AGRICULTURAL WEATHER OUTLOOK JANUARY 31 TO FEBRUARY 6, 2019

PRECIPITATIONS OVER THE NORTH AND CENTER OF THE AGRICULTURAL REGION, COUPLED WITH A SHARP TEMPERATURE DROP AND A FINAL RETURN OF THE HEAT WAVE.

At the beginning of the perspective, the entry of a storm front will bring precipitations of varying intensity to the north and center of the agricultural region. The South, however, will report scarce values. Coupled with the front, the entry of a cold air mass will sharply drop temperatures over most part of the agricultural area, with the exception of the north-center end of the area, which will remain under the influence of tropical winds. Later on, the return of the heat wave will affect most part of the agricultural region.

SOYBEAN

Soybeans planting is complete at a national level with 17.7 M planted hectares. Water excesses prevented the completion of the initial sowing plans, which until mid-January had 200 thousand hectares above the current estimate of the area planted. Despite the area cut, the high yield potential of crops could offset the area loss. For this reason, we maintain our final production estimate at 53 M tons, same figure as that published at the end of September 2018.

CORN

Over the last week, new precipitations have been reported in most part of the agricultural area. The highest values have been observed in the center of the country. In spite of the rainfalls, corn planting has progressed into areas of the NOA and NEA regions that allowed for the work of machinery. To date, corn is 96,8 % planted out of the 5.800.000 Ha projected for the current season. Besides, yield projections for early-planted corn remain above the average of the last seasons. For this reason, we raise our final production estimation to 45 M tons, up 4.6% from our last estimate. (43 MTn).

SUNFLOWER

Sunflower harvest progresses into the NEA region and north-central Santa Fe. However, as harvest progresses, the average yield continues dropping. To date, more than 600.000 hectares have been collected, which account for 32.2% of the area planted. The average yield stands at 1.92 T/H. Current production is estimated at 1.1 M tons. Flooded plots in Chaco, Santiago del Estero and northern Santa Fe could be lost during the coming days. However, on the opposite end of the agricultural area, in the province of Buenos Aires, crop condition ranges from good to excellent.



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ANNEX

SOYBEAN

2018/19 Season

As of: Jan. 30, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	993,167	925,250	100.0	925,250
II NEA	1,307,833	1,017,292	100.0	1,017,292
III Ctro N Cba	2,192,833	2,037,850	100.0	2,037,850
IV S Cba	1,602,833	1,637,917	100.0	1,637,917
V Ctro N SFe	1,327,500	1,306,558	100.0	1,306,558
VI Núcleo Norte	2,537,000	2,594,450	100.0	2,594,450
VII Núcleo Sur	2,340,333	2,439,936	100.0	2,439,936
VIII Ctro E ER	1,278,333	1,300,700	100.0	1,300,700
IX N LP-OBA	1,878,167	1,970,840	100.0	1,970,840
X Ctro BA	521,167	598,942	100.0	598,942
XI SO BA-S LP	304,833	436,317	100.0	436,317
XII SE BA	1,121,000	1,092,592	100.0	1,092,592
XIII SL	186,833	179,967	100.0	179,967
XIV Cuenca Sal	68,833	120,807	100.0	120,807
XV Otras	39,333	40,583	100.0	40,583
TOTAL	17,700,000	17,700,000	100.0	17,700,000

CORN

2018/19 Season

As of: Jan. 30, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382,000	405,000	90.0	364,500
II	NEA	612,000	644,000	80.0	515,200
III	Ctro N Cba	820,000	855,000	100.0	855,000
IV	S Cba	688,000	720,000	100.0	720,000
V	Ctro N SFe	224,000	242,000	93.5	226,270
VI	Núcleo Norte	539,000	580,000	100.0	580,000
VII	Núcleo Sur	417,000	445,000	100.0	445,000
VIII	Ctro EER	178,000	190,000	100.0	190,000
IX	N LP-OBA	590,000	620,000	100.0	620,000
X	Ctro BA	305,000	318,000	100.0	318,000
XI	SO BA-S LP	168,000	176,000	100.0	176,000
XII	SE BA	200,000	210,000	100.0	210,000
XIII	SL	234,000	246,000	100.0	246,000
XIV	Cuenca Sal	112,000	117,000	100.0	117,000
XV	Otras	31,000	32,000	100.0	32,000
TOTAL		5,500,000	5,800,000	96.8	5,614,970

SUNFLOWER

2018/19 Season

As of: Jan. 30, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440,000	18,000	422,000	90.0	379,800	18.0	682,013
III	Ctro N Cba	6,000	500	5,500	80.0	4,400	19.8	8,709
IV	S Cba	22,000	1,300	20,700	19.0	3,933	22.0	8,653
V	Ctro N SFe	280,000	8,000	272,000	76.0	206,720	21.3	440,526
VI	Núcleo Norte	12,000	900	11,100	38.0	4,218	22.3	9,417
VII	Núcleo Sur	9,000	200	8,800	3.0	264	23.0	607
VIII	Ctro E ER	8,000	100	7,900	4.0	316	17.0	537
IX	N LP-OBA	140,000	-	140,000	-	-	-	-
X	Ctro BA	70,000	-	70,000	-	-	-	-
XI	SO BA-S LP	380,000	-	380,000	-	-	-	-
XII	SE BA	400,000	-	400,000	-	-	-	-
XIII	SL	25,000	-	25,000	-	-	-	-
XIV	Cuenca Sal	100,000	-	100,000	-	-	-	-
XV	Otras	8,000	700	7,300	25.0	1,825	16.9	3,084
TOTAL		1,900,000	29,700	1,870,300	32.2	601,476	19.2	1,153,546